



Interfield

Global Software Inc.

**INVESTOR
PRESENTATION**

INTERFIELD GLOBAL SOFTWARE INC.
CBOE : IFSS

CAUTIONARY NOTE REGARDING : FORWARD LOOKING STATEMENTS

Certain information set forth in this presentation contains “forward-looking information”, including “future-oriented financial information” and “financial outlook”, under applicable securities laws (collectively referred to herein as forward-looking statements). Except for statements of historical fact, the information contained herein constitutes forward-looking statements and includes, but is not limited to, the (i) projected financial performance of the Company; (ii) completion of, and the use of proceeds from, the sale of the shares being offered hereunder; (iii) the expected development of the Company’s business, projects, and joint ventures; (iv) execution of the Company’s vision and growth strategy, including with respect to future M&A activity and global growth; (v) sources and availability of third-party financing for the Company’s projects; (vi) completion of the Company’s projects that are currently underway, in development or otherwise under consideration; (vi) renewal of the Company’s current customer, supplier and other material agreements; and (vii) future liquidity, working capital, and capital requirements. Forward-looking statements are provided to allow potential investors the opportunity to understand management’s beliefs and opinions in respect of the future so that they may use such beliefs and opinions as one factor in evaluating an investment.

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INDUSTRIAL PROCUREMENT ECO-SYSTEM



Interfield has created a procurement eco-system for industrial equipment by integrating e-commerce with data management

- Doing for industry what Amazon did for retail
- Gateway for used, surplus, rentals and newly manufactured equipment
- End-to-end buyer and vendor integration
- Equipment lifecycle maintenance and tracking

\$500+ billion target market
Multiple target industries
Fully functional platforms

Interfield's Procurement Eco-system

EQUIPMENT  HOUND

B2B E-Commerce platform
End to End procurement solutions

TOOLSUITE

SAAS Platform
Real-time data



PROCUREMENT ECO-SYSTEM

End to end procurement eco-system not available anywhere else

Current processes and issues

Companies have procurement teams that send out email RFQ's

- Limited vendor list
- Leads to longer lead times
- Price differentials
- Slow, inefficient, expensive

Paper based processes for tracking equipment lifecycle

- Lack of utilization of real-time data causing excessive operational down time, costing billions within the industry

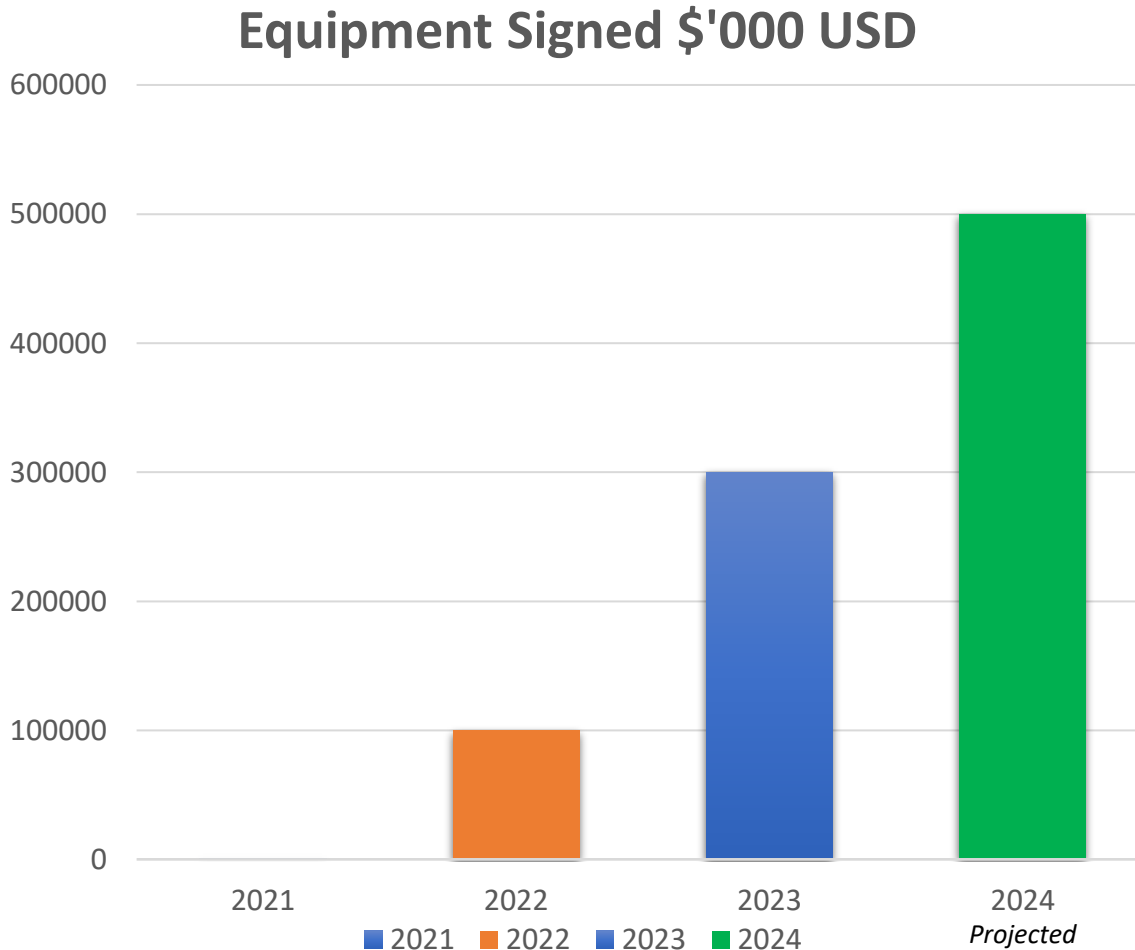
Optimized procurement



SCALABLE REVENUE MODELS



Increased vendor's committed inventory from \$500k to over \$300M USD in two years, increasing sales pipeline



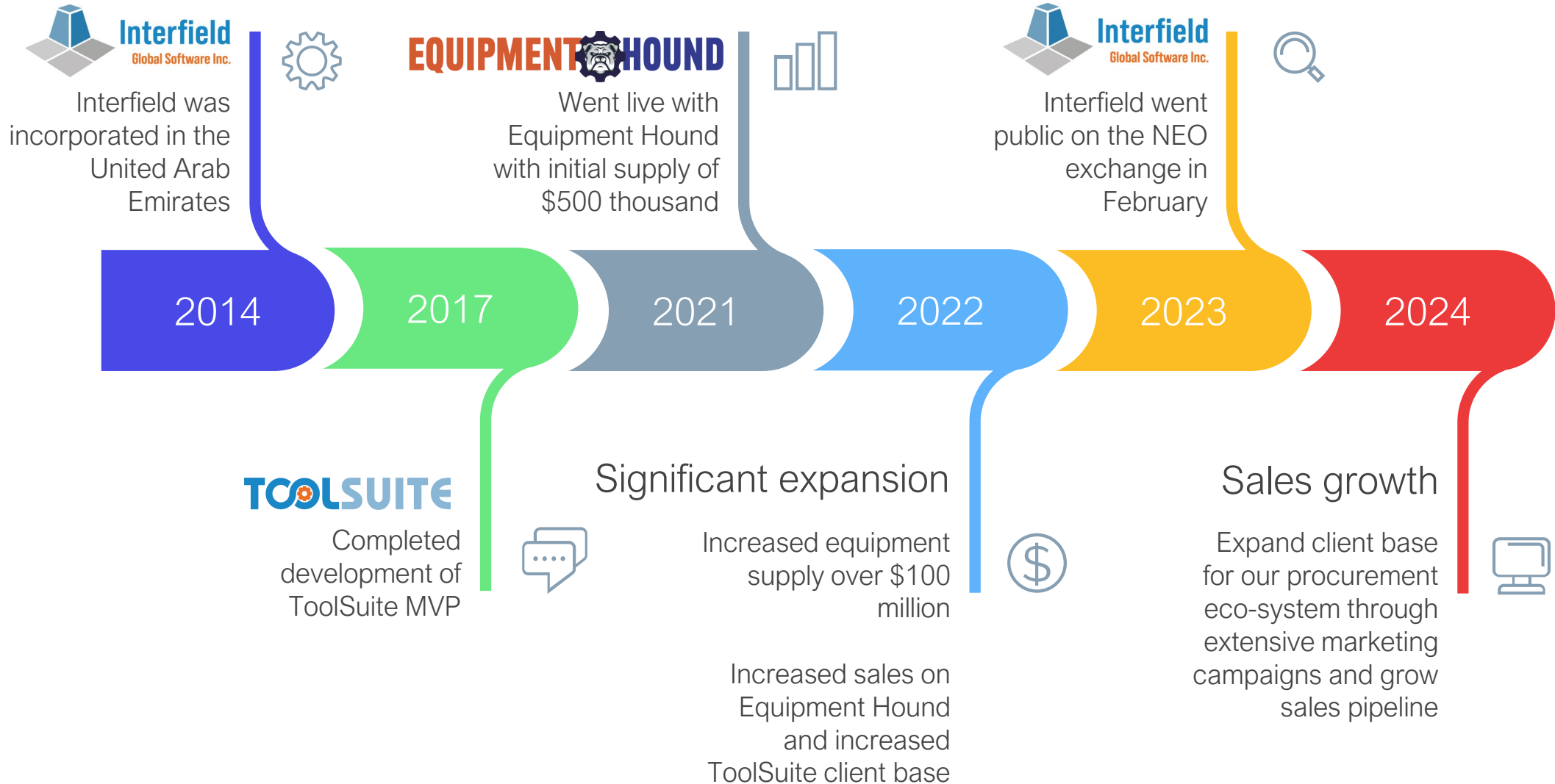
Equipment Hound revenue model

- Commission on equipment sold of minimum 5% and up to 20% if clients use our add-on services such as third part verification and logistical support
- Membership fees and advertising revenue
- Expected inventory turnover of 30% per year

Tandem growth

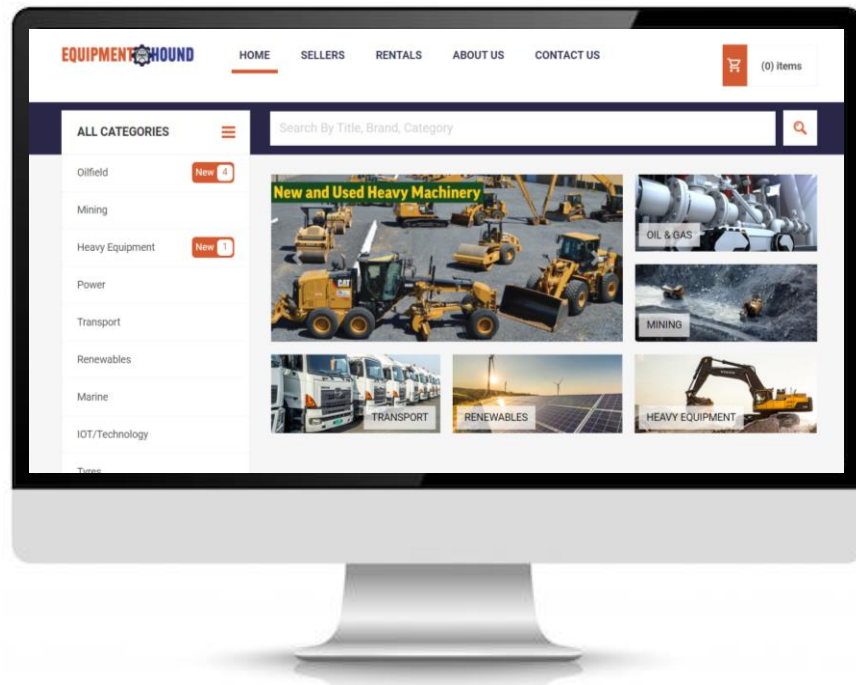
- ToolSuite, as a natural add on platform for Equipment Hound clients, will see similar growth patterns as Equipment Hound.
- SAAS Revenue of \$500 to \$15,000 per month

HISTORICAL MILESTONES



SIGNIFICANT PROGRESS IN 2023

- Added over 50 registered users
- Expanded client base in oil and gas, mining, construction and renewable energy
- Increased equipment supply from \$100 million to over \$300 million USD



BNN
Bloomberg

≡ NEWS

LIVE

VIDEO

SHOWS

MARKET CALL

Interfield Global Software redefines industries with cutting-edge Amazon-inspired solutions

<https://www.bnnbloomberg.ca/interfield-global-software-redefines-industries-with-cutting-edge-amazon-inspired-solutions-1.1947313>

2024 NEAR TERM CATALYSTS

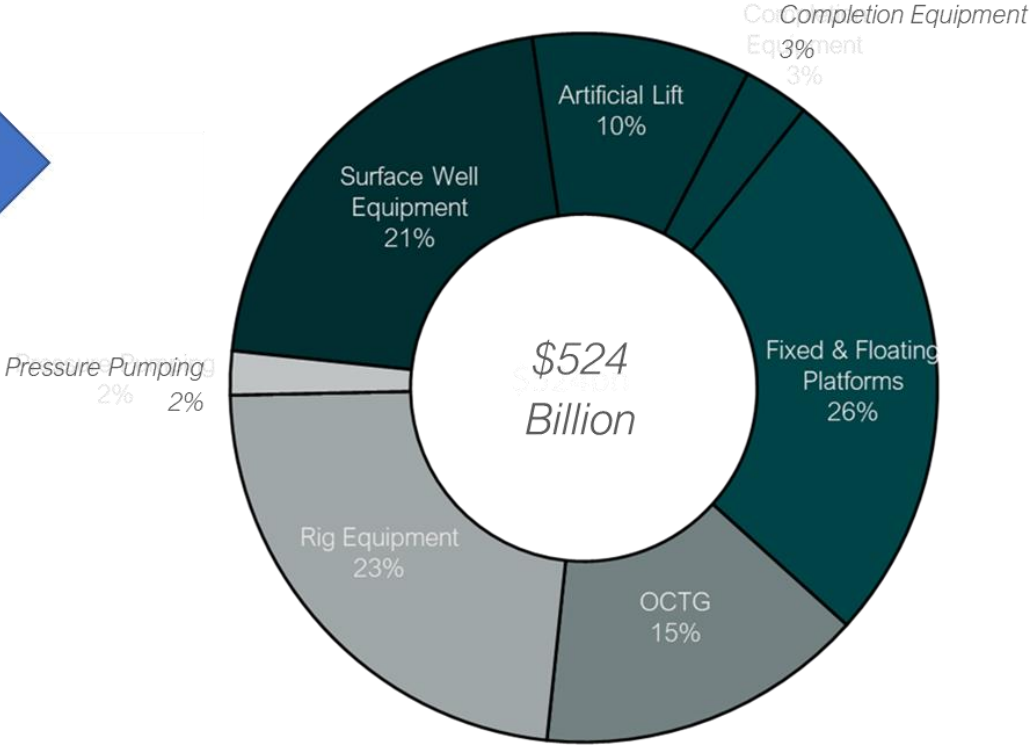
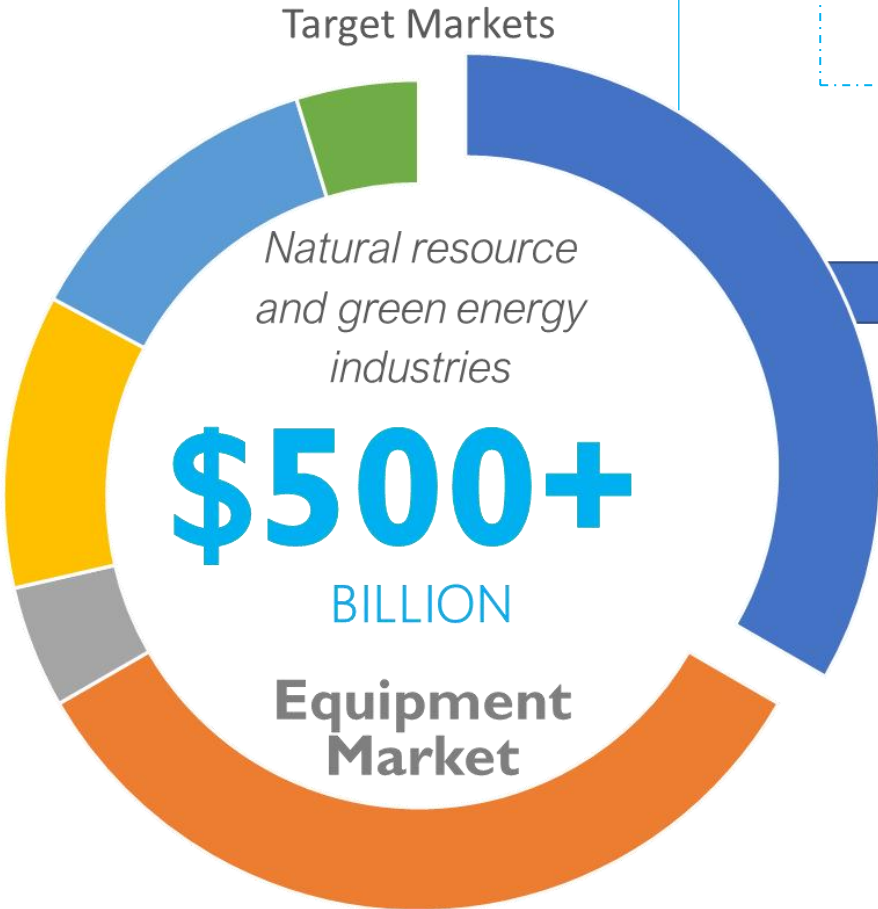
- Increase supply to \$500 million
- Increase registered users to over 100
- Closing sales from existing pipeline

MARKET OPPORTUNITY

Multiple target industries
Global reach

Oil and Gas highlights:

- Saudi Arabia and Oman alone are going to drill 10,000 wells over the next 4 years
- \$524 Billion of equipment projected to be purchased between 2020-2024



STRATEGICALLY LOCATED

Current locations

Canada

- Access to North American market

U.A.E

- Best access to the Middle East and Africa
- **60+%** of the world's hydrocarbons are in the Middle East
- **30+%** of all global mineral reserves are found in Africa.

Future fulfillment centers

Located in strategic economic zones to take advantage of domestic opportunities

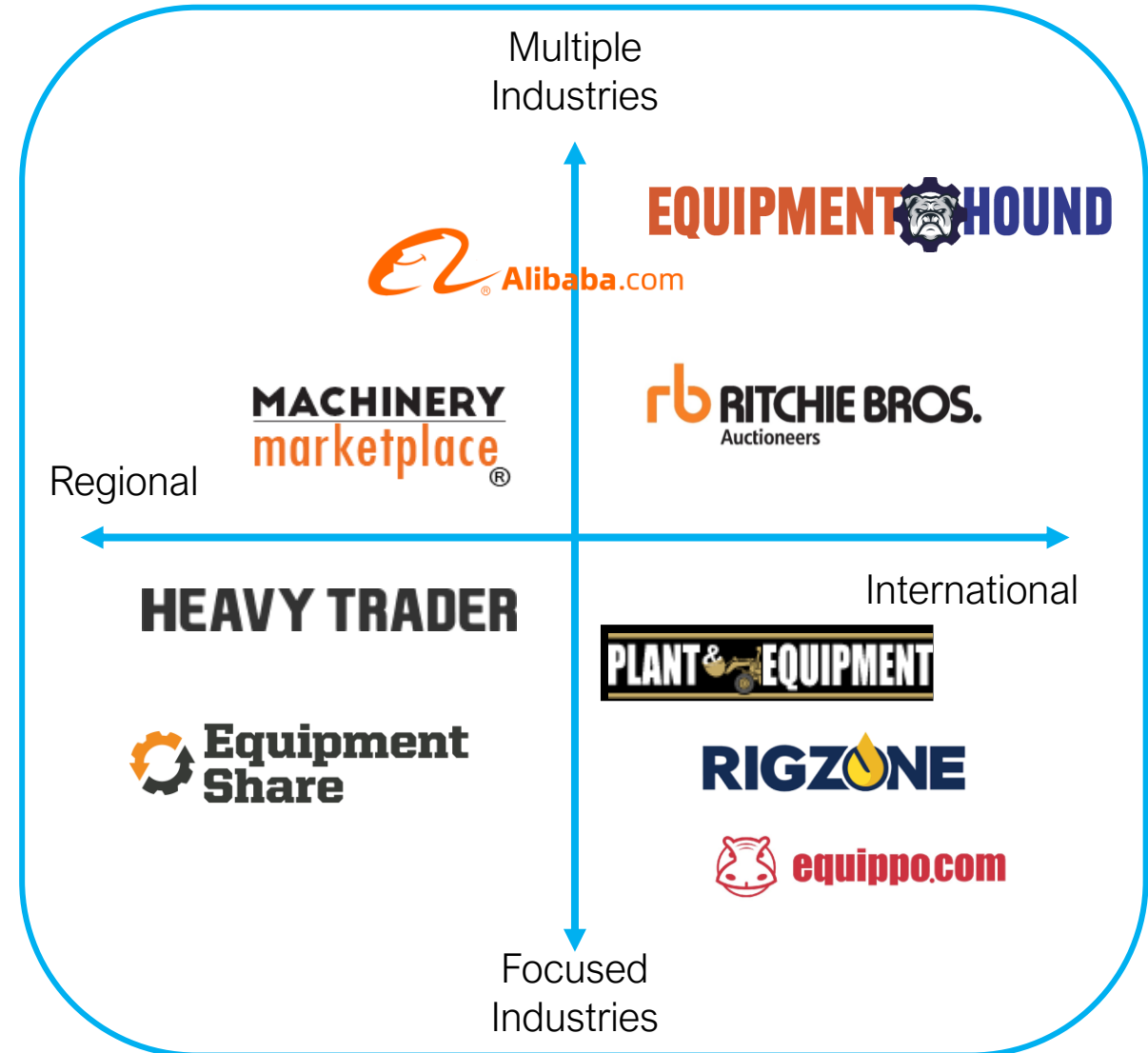
Logistical network lowers distribution costs and provides our clients with additional offerings including rental, refurbishment and certification

Establishing the fulfillment centers in freezones allows clients to forward stock items while operating outside of domestic legal, tax and corporate requirements



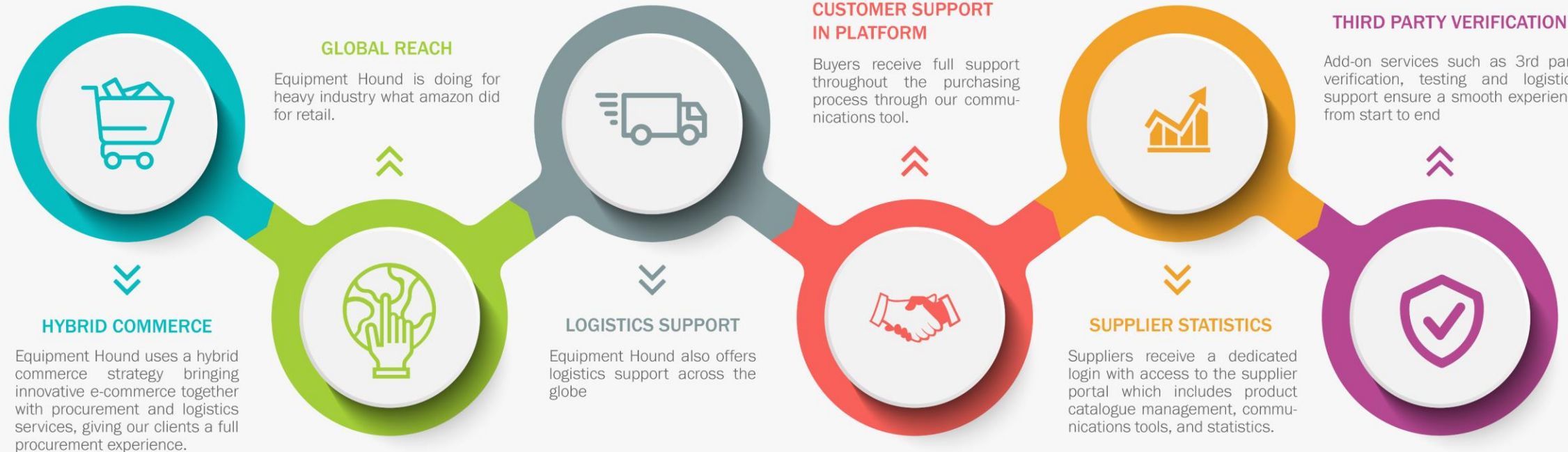
Doing for industry what Amazon did for retail

- Competitive edge
 - Many competitors are ad-based marketplaces
 - Transaction up to the buyer and supplier
 - Equipment Hound handles all aspects of the transaction within the marketplace
 - Multiple target industries
- More than just e-commerce
 - Actively bidding on contracts on behalf of our clients
 - Equipment Hound is qualified with large end-users



HYBRID COMMERCE STRATEGY

Business model that actively drives business to the platform through proactive marketing



HIGHLIGHTS BUYERS/VENDORS

Continuously adding large blue-chip clients



TOOLSUITE

AI/ML Integration

- A natural add-on solution for Equipment Hound clients to track equipment through the entire lifecycle
- Central data repository for AI/ML integration
- Clients receive real-time alerts when equipment needs to be repaired or replaced
- Digitizes industrial processes that are currently in spreadsheet or paper form, creating a standardized auditable data trail
- Cloud-based with offline app
- As users increase activity on Equipment Hound, product recommendations can be automated
- Maintenance scheduling and equipment optimization



OUR TEAM – BOARD OF DIRECTORS

Interfield has built a team of industry experts with extensive knowledge of both our target industries as well as e-commerce and data management development.



Harold Hemmerich

Chairman and CEO
 50 years of experience in the technology and natural resource industry.
 Extensive public experience



Steele Hemmerich

President
 20 years of experience in the technology and natural resource sectors.
 Extensive public experience



Danny Lee

CFO
 Experience in the technology and natural resource sectors.
 Extensive public experience.



Jeff Parsons

Director
 Over 30 years experience in the technology sector
 Extensive public experience



Crae Garrett

Managing Director
 30 years of experience as a lawyer and investment banker.
 Extensive public experience.



Edward Farrauto

Director
 40 years experience in the technology and natural resource industries
 Extensive public experience



Mark Sarssam

Director
 30 years of experience in the oil and gas industry
 Extensive public experience



Sophia Shane

Director
 Over 25 years of experience in the natural resource industry as part of the Lundin Group
 Extensive public experience

OUR TEAM – EXECUTIVES AND ADVISORS

Interfield has built a team of industry experts with extensive knowledge of both our target industries as well as e-commerce and data management development.



Dain Hemmerich

COO

15 years experience in the technology and natural resource sectors.

Extensive public experience



Anthony Bryant

Head of E-Commerce

Over 30 years of experience in the technology and e-commerce industries



Saagar Laxman

CTO

Extensive experience in software development for industries including natural resources and logistics.



Steven Summers

Head of Procurement

Expert in industrial procurement.

Global experience



David MacNeill

Advisor

Over 30 years experience natural resource sectors.

Accomplished entrepreneur and business leader



Nabila Sofia Echadli

Advisor

Expert in Cyber Security, Blockchain and A.I technologies.



Bruce Nurse

Investor Relations

Over 30 years experience in the North American public markets.



Muhammed Ali

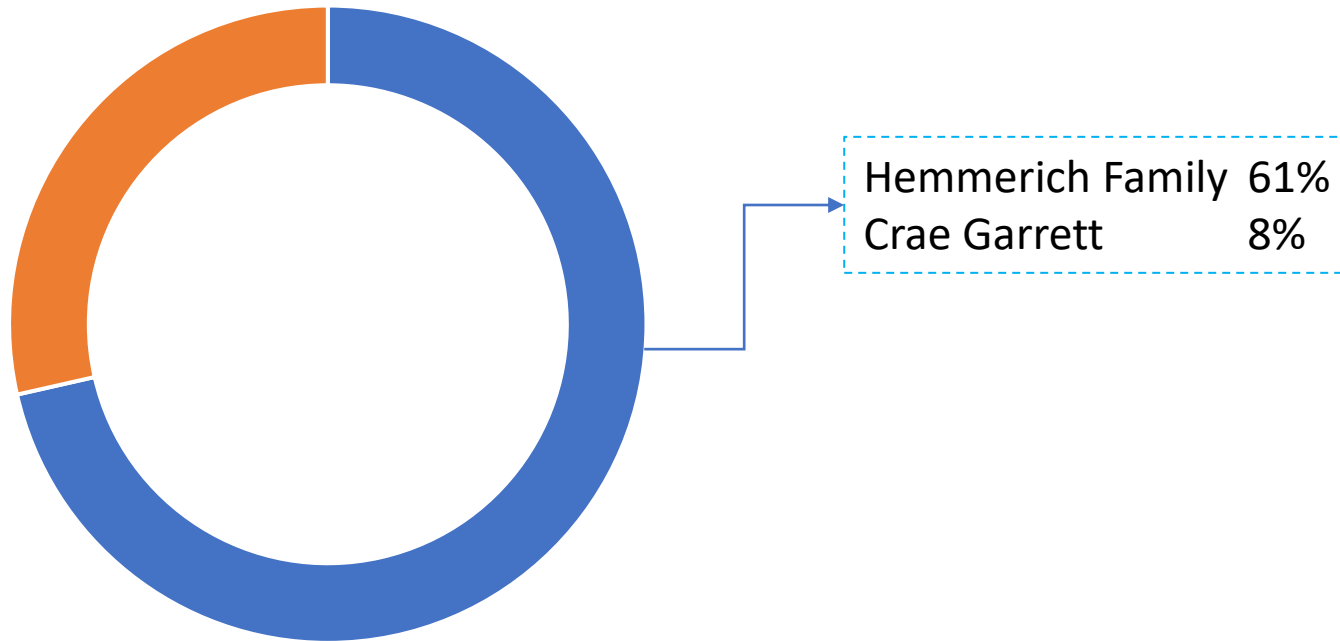
UI/UX Design Lead

Expert in UI/UX Design

Extensive experience with the technology and natural resource industries

CAP STRUCTURE

Total Shares Outstanding 100,004,617



Aggregate insider (escrowed)	71,458,499
Public float	28,546,118

<i>Total warrants</i>	95,038,389
<i>Latest warrant price</i>	CAD 1.00
<i>Previous capital raise price</i>	CAD 0.75



Interfield

Global Software Inc.

THANK
YOU

OUR LOCATION

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